

# Creating a Meaningful Patient Portal Experience

Alice Vuong, RHIA
System Analyst
Crozer-Keystone Health System



# Crozer-Keystone Health System

- Serving Pennsylvania's Delaware County
- 5 hospitals, 8 outpatient centers
- Network of primary, women's health and specialty care providers
- ~ 70 Provider office locations



## Our Patient Portal Journey...

- Began in 2008 with a team comprised of clinicians, office staff, legal, marketing, IT, and Operations.
- o Goals:
  - Simple, easy to use
  - Informational
  - Meaningful for patients and staff



### Benefits of a Patient Portal

- Enhance patient-provider communication
- Empower patients
- Improve accuracy
- Reduce practice costs
- Support care between visits
- Improve patient outcomes





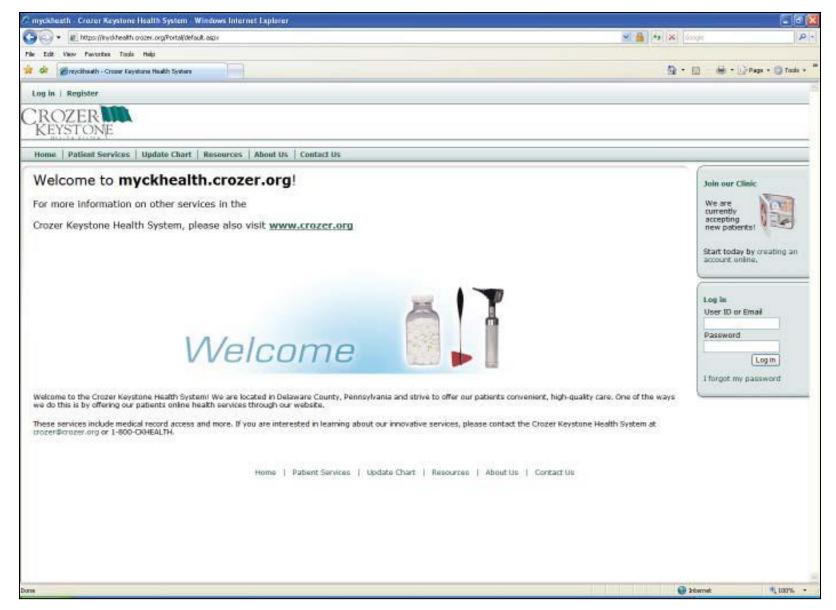


# myCKHealth Patient Portal

- Portal Pilot Launched in March 2009
  - 25 Providers
  - 2,000 Patients registered & verified
- Network Launch June 2011









Log in | Register



Home | Health Information | About CKHN | FAQ & Terms of Use

### Log in User ID or Email Password Log in I forgot my password

#### Welcome to myCKHealth Patient Portal!



Welcome to the myCKHealth Patient Portal. This website includes services such as appointment scheduling, medical record access, medication refills, and more. To access these services, begin by logging in to the portal and clicking the Contact My Doctor's Office tab from the top of the page. Then select your Provider's office from the list. Here you will find all of the patient services available. We use industry standard 128-bit encryption so you can be sure your information is safe.

Your Provider is part of the Crozer Keystone Health Network which is located in Delaware County, PA. We strive to offer our patients convenient, high-quality care. One of the ways we do this is by offering our patients online health services through our website.

A robust physician network is essential to meet our mission to help build a healthy community in which to live, work and raise our families. The Crozer-Keystone Health Network (CKHN) is the largest primary care and specialty physician network in Delaware County. With 270 physicians who practice in locations throughout the county, CKHN offers an array of specialty and subspecialty services, including family practice, gynecologic oncology, internal medicine, obstetrics and gynecology, pediatrics, reproductive endocrinology, sports medicine, and multiple surgical subspecialties.

If you are interested in learning more about our health system, please visit www.crozer.org.

Home | Health Information | About CKHN | FAQ 8 Terms of Use For technical difficulties please email us at myckhealth@crozer.org



#### Join our Network

You will need to sign the Patient Portal Consent Form before gaining access to the portal.

Please call your Provider's office for more information.



#### Add To Your Favorites!

Click here to add myCKHealth.crozer.org to your favorite sites!



# Meaningful Use: Stage 1

### Theme: Data capturing and sharing

- Electronically capture health information in a standardized format
- Track key clinical conditions
- Communicating information for care coordination
- Reporting of clinical quality measures and public health information
- Engage patients and their families in their care



# Stage 1: Patient Electronic Access

- Menu Measure
- Objective: Provide patients with timely electronic access to their health information
- Measure: At least 10% of patients seen by the Provider are provided timely electronic access to their health information (lab results, problem list, medication lists, and allergies)



| Pin Generator CKHS: BABY TEST   |
|---|
| Create/Reset Chart Access PIN   |
| This form creates a patient portal PIN for the patient.   |
| If this is the first PIN issued to the patient, you must print the PIN Handout and give to the patient. |
| A PIN is unnecessary if an email icon exists in the Banner or next box.                                 |
| If that is the case, then you do not have to give the patient this PIN.                                 |
| Activation Status: Active PIN: B510300136   |
| PRINT PIN HANDOUT   |
| New PINs will be saved when this document is signed. Prior PINs:  |
| Pin Generator Form v1.4   |
| Prev Form (Ctrl+PgUp) Next Form (Ctrl+PgDn) Close   |



Home

Participating Providers

Patient Forms

Health Library

About CKHN ...

#### First Time Portal Users:

Did you receive your confirmation e-mail?

Log in now with the account information provided in your Welcome Handout!

#### **New Patients**

If you are a new patient and have an upcoming appointment, please download, print and complete our New Patient Registration Form to bring to your upcoming appointment.

Please also read our Primary Care Patient Brochure.

#### Add To Your Favorites!

Click here to add myCKHealth.crozer.org to your favorite sites!

#### Important Note:

You must be a patient of a participating Crozer-Keystone Health Network physician to use myCKHealth. To join the myCKHealth Patient Portal, please visit or contact your Provider's office to get started.

#### Welcome to myCKHealth Patient Portal!





















The myCKHealth Patient Portal is a safe, secure site that will allow you to do the following online to communicate with your Crozer-Keystone Health Network Provider and office staff:

- · Request an appointment
- Send a Secure Message
- Request a medication refill
- Request a referral
- Send Blood Glucose Readings
- Send Blood Pressure Readings
- Pay your CKHN Bill
- · View parts of your Medical Record

The myCKHealth Patient Portal launches new sections and an improved view on the My Medical Record page!

Personal Information

Care Team

ipt: doPostBack('ctl00\$ctl00\$mc\$Logo1\$lbtnHome',")



Home Participating Providers

Patient Forms

Health Library

About CKHN →

#### myCKHealth Participating Providers



Crozer-Keystone Health Network includes both primary and specialty care physicians and midwives located at sites throughout Delaware County, who are committed to improving the health of our patients by focusing on wellness and interventions to lessen the complications of disease.

Click on a specialty listed below to find out more about physicians and midwives who are currently participating on the mvCKHealth Patient Portal.

If you are a new patient and have an upcoming appointment, <u>please click here to download, print and complete our New Patient</u>

Registration Form to bring to your upcoming appointment.

**Center for Breast Health** 

**Family Practice** 

**Endocrinology Associates** 

Fox Chase - CKHS Cancer Partnership: Thoracic Surgery

**Gastroenterology Associates** 

**General Surgery** 

**HAN Infectious Disease & Travel Medicine** 

Healthplex Sports Medicine Physicians

**HAN Cardiovascular Group** 

Internal Medicine

Neurology

**Neurosurgical Practice Associates** 

Women's Health, Obstetrics & Gynecology



Home Participating Providers Patient Forms Health Library About CKHN ▼

#### **Patient Forms**

We thank you for choosing Crozer-Keystone Health System for your healthcare needs and look forward to seeing you at your upcoming office appointment.

In order to expedite the new patient registration process, please print out, complete and bring the following form(s) to your first appointment.



In addition, please bring any test results as well as your insurance card, pharmacy information, current prescription bottles/slips and supplements, photo ID, co-payment, and referral (if needed).

Available Forms: Adobe® Reader® and Internet Explorer 9 or higher is required to view and print the form(s)

CKHS Patient Privacy Practice Notice (PDF)

New Patient Registration & Consent Form (PDF)

Patient Information Brochure (PDF)

Report of Accident Related Injury (PDF)

CKHN Medical Records Request (PDF) or visit: http://www.rrsmedical.com/ckhn/



Home Participating Providers Patient Forms Health Library About CKHN ▼

#### Health Encyclopedia

#### <u>ABCDEEGHIJKLMNOPQRSTUVWXYZ</u>

#### Library

#### Diseases & Condition

Tap into this interactive encyclopedia for instant access to information on more than 835 diseases and conditions.

#### Tests & Procedures

Information on more than 370 topics, featuring illustrations designed to clarify complex anatomy and procedures.

#### Drug Reference

This comprehensive drug reference answers your medication questions: 33,000 prescriptions, over-the-counter products, and neutraceuticals.

#### Hoolthy Docines

Try our delicious, nutritious recipes--from soups and appetizers to main courses to desserts.

#### Herbs, Vitamins & Supplements

Discover medically validated uses for vitamins, minerals, amino acids, and other substances used as nutritional supplements.

#### Wellness Library

1,700 articles on common diseases and conditions, plus fitness, nutrition, safety, workplace issues, and parenting.

#### News Center

Stay current with our weekday newswire, which tracks the latest health and medical developments. Or, check its archive, searchable by topic for articles during the past 12 months.

#### Nutrition Facts

From carbohydrates to calorie counts, get the facts on just about everything you eat and drink.

#### Prevention Guidelines

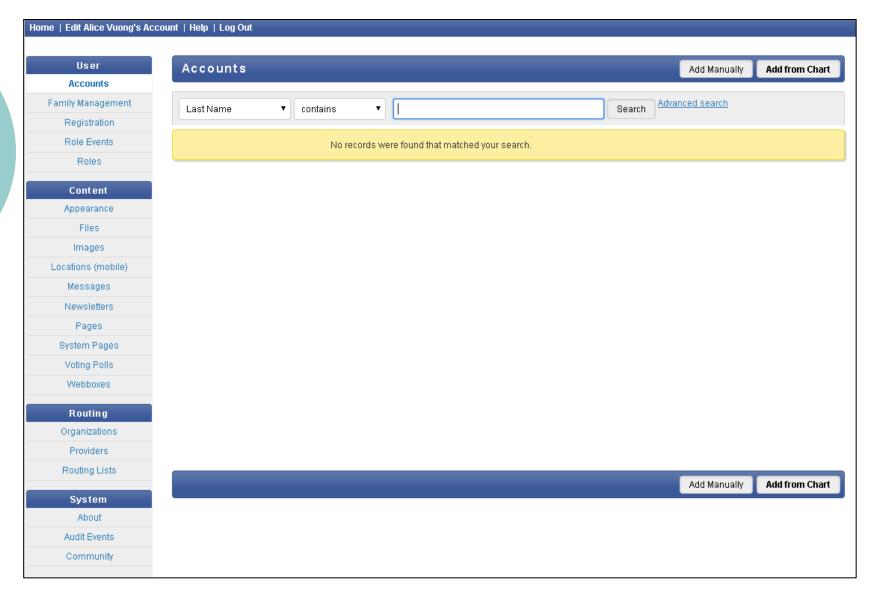
Find out which screening tests and immunizations are recommended for most people, by age group and gender. Use these guidelines when discussing a disease prevention plan with your health care provider. You may need a plan that is different, depending on your situation.



### Stage 2: Patient Electronic Access

- Objective: Provide patients with the ability to view, download and transmit their health information
- Measure 1: More than 50% of patients seen by the Provider are provided timely access to their health information
- Measure 2: More than 5% of patients seen by the Provider view, download, or transmit to a third party their health information

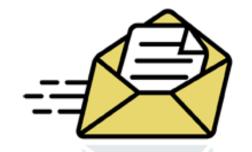






### Stage 2: Use Secure Electronic Messaging

- Objective: Use secure electronic messaging to communicate with patients on relevant health information
- Measure: More than 5% of patients seen by the Provider sent a secure electronic message





| Admin Only: Patient discharged from Patient Portal?  | Portal Registration - CKHS: zramona zzztest  |                             |
|--|--|-----------------------------|
| Admin Only: Patient discharged from Patient Portal? Yes  Patient declined portal registration: not interested (03/18/2015)  1. Is the patient, patient authorized representative or parent/legal guardian interested in registering? Yes No  2. Who will manage/use the portal account? Patient Patient Authorized Representative Parent/Guardian of Patient 0-9 y/o Parent/Guardian of Patient 10 y/o or older w/special medical needs  3. Provide patient with the Portal Terms & Conditions of Use to review, sign, & scan. Print T+C  4. Enter patient's e-mail address (non-work, not shared):  5. Verify e-mail address by repeating back.  6. Send Flag to Portal Team  7. Provide patient with the Welcome Handout. Highlight 'Account Info' section.  Print Welcome Handout  Patient Portal - FM Registration Form, Last Updated 02/12/2015 | ortal Penistration   | 1                           |
| 1. Is the patient, patient authorized representative or parent/legal guardian interested in registering?  Yes  No  2. Who will manage/use the portal account?  Patient  Patient Authorized Representative  Parent/Guardian of Patient 0-9 y/o  Parent/Guardian of Patient 10 y/o or older w/special medical needs  3. Provide patient with the Portal Terms & Conditions of Use to review, sign, & scan.  Print T+C  4. Enter patient's e-mail address (non-work, not shared):  5. Verify e-mail address by repeating back.  6. Send Flag to Portal Team  7. Provide patient with the Welcome Handout. Highlight 'Account Info' section.  Print Welcome Handout  Patient Portal - FM Registration Form, Last Updated 02/12/2015  |  |                             |
| 1. Is the patient, patient authorized representative or parent/legal guardian interested in registering?  Yes  No  2. Who will manage/use the portal account?  Patient  Patient Authorized Representative  Parent/Guardian of Patient 0-9 y/o  Parent/Guardian of Patient 10 y/o or older w/special medical needs  3. Provide patient with the Portal Terms & Conditions of Use to review, sign, & scan.  Print T+C  4. Enter patient's e-mail address (non-work, not shared):  5. Verify e-mail address by repeating back.  6. Send Flag to Portal Team  7. Provide patient with the Welcome Handout. Highlight 'Account Info' section.  Print Welcome Handout  Patient Portal - FM Registration Form, Last Updated 02/12/2015  | Patient declined portal registration:  | not interested (03/18/2015) |
| Patient Authorized Representative Parent/Guardian of Patient 0-9 y/o Parent/Guardian of Patient 10 y/o or older w/special medical needs  Print T+C  Print T+C  Enter patient's e-mail address (non-work, not shared):  Verify e-mail address by repeating back.  Send Flag to Portal Team  Print Welcome Handout. Highlight 'Account Info' section.  Print Welcome Handout  Print Welcome Handout  Print Welcome Handout   |  |                             |
| 3. Provide patient with the Portal Terms & Conditions of Use to review, sign, & scan.  4. Enter patient's e-mail address (non-work, not shared):  5. Verify e-mail address by repeating back.  6. Send Flag to Portal Team  7. Provide patient with the Welcome Handout. Highlight 'Account Info' section.  Print Welcome Handout  Patient Portal - FM Registration Form, Last Updated 02/12/2015  | Patient Authorized Representative Parent/Guardian of Patient 0-9 y/o                                     |                             |
| 5. Verify e-mail address by repeating back. 6 Send Flag to Portal Team 7. Provide patient with the Welcome Handout. Highlight 'Account Info' section.  Print Welcome Handout  Patient Portal - FM Registration Form, Last Updated 02/12/2015   |  |                             |
| Send Flag to Portal Team  7. Provide patient with the Welcome Handout. Highlight 'Account Info' section.  Print Welcome Handout  Patient Portal - FM Registration Form, Last Updated 02/12/2015  | Enter patient's e-mail address (non-work, not shared):   |                             |
|  | Send Flag to Portal Team  7. Provide patient with the Welcome Handout. Highlight 'Account Info' section. | Print Welcome Handout       |
|  | rev Form (Ctrl+PgUp)   Next Form (Ctrl+PgDn)   | Close                       |



| Account Information       |  |  |
|---------------------------|--|--|
| Otation                   |  |  |
| Status:                   | <ul> <li>Require user to verify an email address change</li> <li>Receive newsletter</li> </ul> |  |
| ★ UserID:                 |  |  |
| ★ E-mail address:         |  |  |
| Alternate e-mail address: |  |  |
| * First name:             |  |  |
| <b>≭</b> Last name:       |  |  |
| Description:              |  |  |
|                           |  |  |
|                           |  |  |
|                           |  |  |
| Password Information—     |  |  |
| * Password:               |  |  |
| * Re-type password:       |  |  |
|                           | User must change password at next login.   |  |



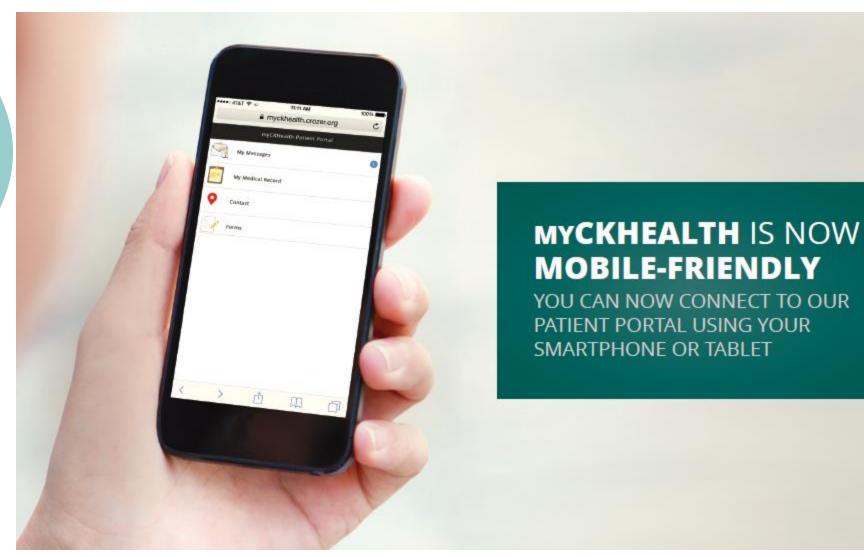
| Portal Registration                |   |                     |
|------------------------------------|---|---------------------|
| Admin Only: Patient discharge      | d from Patient Portal? 🔲 Yes                                    |                     |
|                                    | Patient declined portal registration: no                        | e-mail (07/29/2015) |
| Is the patient, patient authorized | representative or parent/legal guardian interested in registeri | ing? C Yes 🖲 No     |
| Provide reason for decline:        | ြာo e-mail  | •                   |
|                                    |   |                     |













### Questions?

### Ocontact Information:

E: <u>alice.vuong@crozer.org</u>

P: 610-447-6906



### Enjoy your time in NYC!!

