A Centricity EDI Double Feature Check out our enhanced Enrollment & Eligibility Tools



Claire Wright Sr. EDI Solution Consultant

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Double Feature: New Enhancements!

Accessing the new Enrollment UI/UX

Navigating the new intuitive workflow

Enhanced features and functionality

Eligibility Headlines: the why, the what, the how Requesting Eligibility Headlines



YOU asked...WE delivered!

We have great solutions that are now even better

We are investing in

We have specific enhancement requests... Ó





New Enrolment U/UX



New Enrollment UI/UX: Landing page

æ	Centricity EDI Enrollme	ent Payment Reconciliation	Patient Statement							Practice - [DEM
GE Pay	rer List Linked Payers Enrollment For	ms New Payer Connection Manage Ac	counts								
GE	E Payer List						F	ill Forms	Link Payers	New Payer (Con
		Payer Name	GE Payer ID/Paye	r ID	LOB		Insurance Type		State		
		Payer Name	€ Payer ID	۵	Claim-	l, Claim-P, Remit-	Commercial, BCB	S, Medicare, R	▼ All	•	
		Routing Multistate ID	Destination Payer	D	Enrollme	ent Required	Accepts Secondary	Date Added			
		Routing Multistate ID	Destination P	ayer ID	✓ Yes	VNO VG	R 🗸 Yes 🗸 No	Pick a Date	Period	× 📾	
								Reset to Defa	ult So	earch	
	Payer Name		GE Payer ID	Payer ID	State	LOB	Insurance Type	Enrollment Required	Accepts Secondary	Routing Multistate ID	D Pa
	1199 National Benefit Fund		GEC90002R	13162	US	Remit-P	Commercial	Yes 🚺	No	USC2	U
	1199 National Benefit Fund		GEC90002P	13162	US	Claim-P	Commercial	No	Yes	USC2	U
	1199 National Benefit Fund		GEC90002E	101257	US	Eligibility-A	Commercial	GR 🕕	No	USE7	U
	1199 National Benefit Fund		GEC900021	13162	US	Claim-I	Commercial	No	Yes	USC2	U
	1199 National Benefit Fund		GEC90002R	13162	US	Remit-I	Commercial	Yes 🚺	No	USC2	U
	3P ADMIN		GEC91503I	20413	US	Claim-I	Commercial	No	Yes	USC2	U
	3P ADMIN		GEC91503P	20413	US	Claim-P	Commercial	No	Yes	USC2	U
	888-OhioComp		GEC93659P	26300	US	Claim-P	Commercial	NA 🕕	No	USC2	U
	A & I Benefit Plan Administrators	5	GEC91595I	93044	US	Claim-I	Commercial	No	No	USC2	U



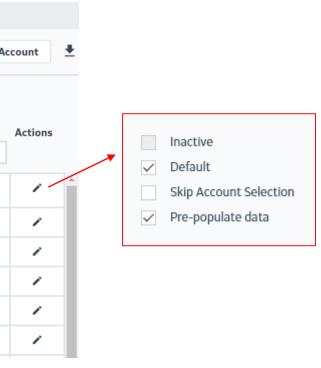
мо	Claire Wright Aug 22, 2019 🗸 😯
nnection	▼ Filters 🛓

Destination Payer ID	Date Added	
ISC2	06/09/2010	1
JSC2	10/01/2006	
JSE7	04/20/2017	
ISC5	10/01/2006	
ISC5	06/09/2010	
ISC5	10/01/2006	
ISC2	10/01/2006	
ISC2	08/25/2017	
ISC5	04/02/2007	

New Enrollment UI/UX: Manage accounts

GE	Payer List Linked Payers Enrollment Forms New	w Payer Connection Manage Accounts			
	Manage Accounts				Create A
	Show Inactive Only				
	Client Code	Group Name	Tax ID	NPI	State
	CENT D	GE Billing	123456789	1234567890	VT
	WPS	West Pediatric Specialists	909121122	0012312332	NJ
	ABCD1	ABCD Clinic	123456789	1234567890	VT
	NEW	New Group	456159789	7891223456	VT
	STAR	Test Account	123456789	2456842550	AR
	KRB	Kim Bruce	899111144	1991144111	MA





New Enrollment UI/UX: Smart lookup

Pa	iyer List									Fill Forms	Link Payers	New Payer	Connection	▼ Filters
		Payer	Name	GE Paye	ID/Payer ID	1	LOB		Insurance Type		State			
		Blu	۵	Payer	ID	۹	Claim-I	, Claim-P, Remit-	Commercial, BCE	3S, Medicare, R	▼ All	•		
		Blue	Shield of Washington (Regence)				nrollme	nt Required	Accepts Secondary	Accepts Secondary Date Added				
		Blue	Cross Blue Shield of Arkansas				🗸 Yes	V No V G	R 🗸 Yes 🗸 No	Period × 📾				
		Blue	e Choice Medicaid Managed Care	•										
		Blue	Cross Blue Shield of Kansas Cit	y MO						Reset to Defa	ult Se	earch		
			Cross Blue Shield of Arizona Ad	vantage										
	Payer Name	Blue	e Cross of Massachusetts e Cross of Alaska and Washingto	n			ate	LOB	Insurance Type	Enrollment Required	Accepts Secondary	Routing Multistate ID	Destination Payer ID	Date Added
	1199 National Benefit Fund		Cross Blue Shield of Michigan					Remit-P	Commercial	Yes 🚯	No	USC2	USC2	06/09/2010
	1199 National Benefit Fund	Blue	Cross Blue Shield of Kansas					Claim-P	Commercial	No	Yes	USC2	USC2	10/01/2006
	1199 National Benefit Fund	Blue	Cross Blue Shield of Georgia		/		•	Eligibility-A	Commercial	GR 🔒	No	USE7	USE7	04/20/2017
	1199 National Benefit Fund			GEC900	021	13162	US	Claim-I	Commercial	No	Yes	USC2	USC5	10/01/2006
	1199 National Benefit Fund			GEC900	002R	13162	US	Remit-I	Commercial	Yes 🚯	No	USC2	USC5	06/09/2010
	3P ADMIN			GEC915	6031	20413	US	Claim-I	Commercial	No	Yes	USC2	USC5	10/01/2006
	3P ADMIN			GEC915	603P	20413	US	Claim-P	Commercial	No	Yes	USC2	USC2	10/01/2006
	888-OhioComp			GEC936	59P	26300	US	Claim-P	Commercial	NA 🕕	No	USC2	USC2	08/25/2017
	A & I Benefit Plan Administrators			GEC915	951	93044	US	Claim-I	Commercial	No	No	USC2	USC5	04/02/2007
	A & I Benefit Plan Administrators			GEC915	95P	93044	US	Claim-P	Commercial	No	No	USC2	USC2	04/02/2007
1	A.G.I.A. Inc.			GEC900	031	95241	US	Claim-I	Commercial	No	No	USC2	USC5	10/01/2006



New Enrollment UI/UX: Fill forms

9	ه) (Centricity EDI Enrollment							Practice - DEMO	-T	Claire \	Wright
	·									Selec	ct Account	(s)
GEF	Payer Li	ist Linked Payers Enrollment Forms New Payer Connection	Manage Accounts							Avail	lable Account	s
											Client Code	Group Name
	GE P	Payer List					Fil	ll Forms	New Payer Conn	e		
										M	CENT D	GE Billing
								_	_	Mi	WPS	West Pediatric Specialists
		Payer Name	GE Payer ID	Payer ID	State	LOB	Enrollment Required	Accepts Secondary	Routing Multistate ID	L D	ABCD1	ABCD Clinic
		i uyer nume	GET Uyer ID	ruyerib	State	200	nequirea	secondary	Franciscute ins	al	NEW	New Group
		AHS State Network (Mississippi Blue Cross)	GEB91547I	12B82	MS	Claim-I	Yes 🕕	Yes	USC2		STAR	Test Account
										Show	ring 5 🔻 re	cords per page
		AHS State Network (Mississippi Blue Cross)	GEB91547I	12B82	MS	Claim-l	Yes 🕕	Yes	USC2			
		Anthem Blue Cross California	GEB90261E	00039	CA	Eligibility-A	No	No	USE5	u ld		
										d		
		Anthem Blue Cross California	GEB90261E	00039	CA	Eligibility-A	No	No	USE5	USE5	1	0/01/2006
(Plue Crees Plue Chield Mississippi State and Teacher					\frown					
	\checkmark	Blue Cross Blue Shield Mississippi State and Teacher Employees	GEB91547P	00320	MS	Claim-P	Yes 🕕	No	MSB1	MSB1	1	0/01/2006
	\checkmark	Blue Cross Blue Shield NC BlueMedicare HMO/PPO	GEC91396R	56152	NC	Remit-P	Yes 🚯	No	NCB1	NCB1	0	3/19/2013
		Blue Cross Blue Shield NC BlueMedicare HMO/PPO	GEC91396I	56152	NC	Claim-I	No	No	NCB1	NCB3	1	0/01/2006
			220920901	- JAUL							1	-,-1,2000



			×
		Create	Account
Tax ID	NPI	State	Actions
123456789	1234567890	VT	i
909121122	9091122118	NJ	1
123456789	1234567890	VT	i
456159789	7891223456	VT	i
123456789	2456842550	AR	1
	н ••	1 2 3	₩ ₩
		Close	Next

New Enrollment UI/UX: Fill forms

æ	BlueCro of Missi	oss BlueShield ssippi		ELEC	CTRONIC (NFORMATION Worksheet
PROVID	DER INFORMA	TION (PLEASE PRINT)					
Provider Nan	ne						
Facility Nam	16						
	GE Billing	l -					
	0 IDX DR						
City, State, Z	S Burling	ton				VT	05403
Contact Nam	Claire Wrig	ght					
Email Addres		ht@ge.com					
Telephone	8028596148	8	Fai	802859	06148		
IDENTI	FICATION NU	MBERS					
TAX ID			Pro	ovider ID/NPI			
1	123456789						
Provider ID/1	NPI	1234567890	Pro	ovider ID/NPI			
Provider ID/	NPI	1204007000	Pro	ovider ID/NPI			
			1 20	Constraint and the state of the			

Finalize Save as Draft Skip	
Enrollment Form Status	
Enrollment form finalized successfully.	
There is 1 form remaining to be filled	
Forms Finalized	: 1
Would you like to:	
🖬 Email 🛃 Download 🖷 Print 🗙	Skip All Continue



New Enrollment UI/UX: Linked payers

		t Code \ Tax ID \ NPI		Fill Status Not Filled, GR-Route Setu	LOB	im-P, Remit-I, Rem		nce Type	
	Payer Name	56789\1234567890	G G	 NF-Not Filled 		Accepts Seconda	ry Payer	s inked 🔵 Unlin	
			•	GR-Route Setup Requ N-No Enrollment Req F-Filled			Reset to	Default	Search
Client Code	Tax ID	NPI	Payer Name	 D-Draft 	GE Payer ID	Payer ID	State	LOB	Insurance 1
CENT	123456789	1234567890	1199 National Benefit F	Fund	GEC90002R	13162	US	Remit-P	Commercia
CENT	123456789	1234567890	1199 National Benefit F	Fund	GEC90002R	13162	US	Remit-I	Commercia
CENT	123456789	1234567890	AARP Medicare Suppler UnitedHealthcare Insur	ment Plans insured by rance Compan	GEC91607R	36273	US	Remit-I	Commercia
CENT	123456789	1234567890	AARP Medicare Suppler UnitedHealthcare Insur		GEC91607R	36273	US	Remit-P	Commercia
CENT	123456789	1234567890	ALABAMA MEDICAID		GED00004R	752548221	AL	Remit-P	Medicaid
CENT	123456789	1234567890	ALASKA BCBS		GEB00001R	00430	AK	Remit-I	BCBS
CENT	123456789	1234567890	ALASKA BCBS		GEB00001R	00430	AK	Remit-P	BCBS
 CENT	137456700	1074567000		ם דר	CEDODJECD	02102	A12	Claim D	M

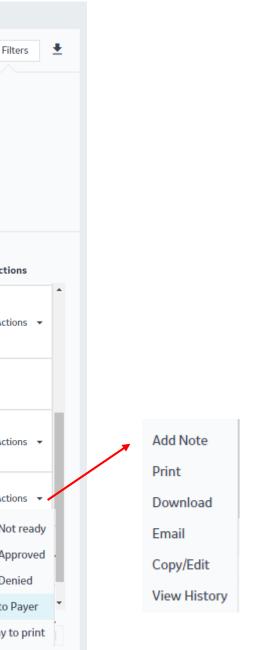


כ	⊗ ⊕	▼ Filters 🛓
	Form Fill Status	Accepts Secondary
	ß	No
	NF	No
	NF	No
	8	No
	•	Yes
	G	Yes
	D	Yes
		V
		2

New Enrollment UI/UX: Enrollment forms

earch Enrollr	nent Forms												▼ Filters
		Client Code		Tax ID		NPI	Payer Name		GE Payer ID/	Payer ID			
		CENT		€ Tax ID		₽ NPI	₽ Payer Name	۵	Payer ID		Q		
		LOB		Status		Form Created Date							
		Claim-I, C	laim-P, Remit	🔻 Draft,	Payer Confirmat	i Last 12 Month(s)	× 📾						
								Reset	to Default	9	Search		
Client Code	Tax ID	NPI	Form ID 🕕	Created Date	Expected Date	Form Status & Last Update	Payer Name	GE Payer ID	Payer ID	State	LOB	Status	Actions
CENT	123456789	1234567890	18797307	12/11/2018	01/07/2019	Payer Confirmation: Approved (Imichel) Payer Confirmation: Approved - Approval received from the payer	JVHL Blue Cross Complete	GEC05903P	JVHKÞ	US	Claim-P	Payer Confirma 🗸	Actions 👻
CENT	123456789	1234567890	18794288	12/04/2018		Draft (mgirouard) Changing status to Draft	Tricare East	GET93776I	68299	US	Claim-I	Draft	
CENT	123456789	1234567890	18787181	11/12/2018	04/05/2019	Payer Confirmation: Approved (mgirouard) Payer Confirmation: Approved - Testing	Tricare East	GET93776R	68299	US	Remit-I	Payer Confirma 🔻	Actions 👻
	123456789	1234567890 1234567890		11/12/2018 11/12/2018	04/05/2019 04/14/2019	Approved (mgirouard) Payer Confirmation:	Tricare East Tricare East	GET93776R GET93776R	68299 68299	US US	Remit-I Remit-P	Payer Confirma	Actions -
ENT			18787179			Approved (mgirouard) Payer Confirmation: Approved - Testing Manually submitted to Payer (clwright) Manually submitted to							Actions 👻
CENT CENT CENT	123456789	1234567890	18787179	11/12/2018	04/14/2019	Approved (mgirouard) Payer Confirmation: Approved - Testing Manually submitted to Payer (clwright) Manually submitted to payer - emailed to payer Manually submitted to Payer (clwright) Manually submitted to	Tricare East Blue Cross Blue Shield NC	GET93776R	68299	US	Remit-P	Manually submi Payer Confirmatio	Actions – on: Not ready on: Approved





New Enrollment UI/UX: New payer connection

New Payer Connection Request Form	
This form is used when a Centricity EDI client would I send electronic claims, and/or receive electronic remit	like to request that Centricity EDI create a connection to a payer that they currently do not offer the abi ttance from.
This form can also be used if Centricity EDI already I example, if you want to send institutional claims to a p	has a connection to a payer you are interested in, but does not offer a transaction you are interested i payer that Centricity EDI only has a professional claims connection with.
A Instructions Please complete the form by filling in the information with a VAR please contact your VAR for assistance.	n requested below. Upon completing the form please open a case and attach the form to the case. If yo
* Client Name	* Client Code
1	
Payer Information * Payer Name	* Address
Payer Contact Name	* City
* Payer ID	* State * Zip Code
	T T T T T T T T T T T T T T T T T T T
* Phone Number Extension	
123-123-1234	
* Transactions Needed (Check all that apply)	
Professional Claims Institutional Institutional Claims Professional	
Professional Electronic Remittance Dental	
	igibility
Institutional Electronic Remittance Real Time Eli	



Eligibility Headlines



Eligibility Headlines: The why

Make eligibility functionality in CPS easier and more user friendly.

We listened and heard your feedback!

Solution: Manipulate payor's 271 eligibility response in Centricity **EDI** Services



Eligibility Headlines: The what



Headline & move loops

Sort by service types

Sort specific benefit info





Eligibility Headlines

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~		
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~		

What it is

- Part of the Centricity EDI Services clearinghouse
- Manipulates the payor's 271 Response
- Adds customized messages if needed
- Can change the payor response from Active to Inactive if appropriate for workflow
- Custom setup for majority of scenarios



What it is NOT

- Not part of Centricity Practice Solution functionality
- Payor must provide the data in the 271 response if we are to headline or sort it
- Automatically address issues: Users must act on the response
- Only some scenarios can apply to all customers, so most of the setup must be custom and upon request



Eligibility Headlines: Benefits

- Create a customized message to identify a scenario
- Sort payor responses according to your practice preference
- Increase standardization of response layout
- Improved user experience could lead to increased adoption

Making better decisions can benefit your practice and your patients

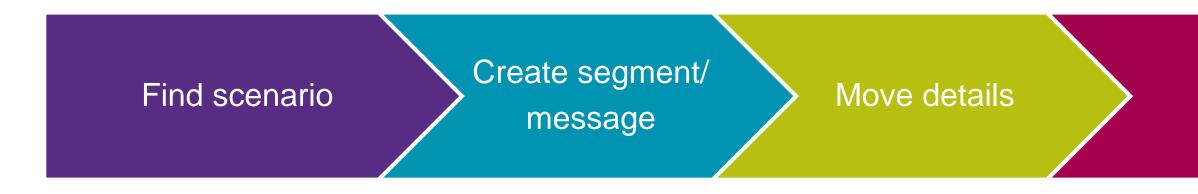




Headlines and move loops

18

Eligibility Headlines: Headlines and move loops





Add EB segment

Eligibility Headlines: Headlines and move loops

Medicare MCO existing on all customers!

Additional Policy Information			
Insurance Carrier Medicare Part B Effective // Termination //			
Deductible	Dates of Service		
Deductible 0.00	From 07/30/2015		
Remaining	To 07/30/2015		
Exceeded till	Today's Date		
Unknown			
Eligibility			
Active Coverage Note	is 🔤		
I I I I I I I I I I I I I I I I I I I	0/2015 9:54:44 AM -		
Pending Verification	_2/1		
🔘 Not Verified			
Verified By hwinston	on 07/30/2015		
CHAMPUS Verify Eligibility OK Cancel			

lotes	
7/30/2015 9:54:44 AM · ×12_271	
***** Response Type: X12_271 *****	
Paver	
Name: MEDICARE CMS	
Payer ID: 00431 URL: WWW.cms.CDM	
Provider Name: WINSTON, HARRY	
National Provider ID: 1234567890	
Insured	
Name: TESTGUY,MISTER P	
Member ID: 123321123 Group Number: 800727	
City/State/Zip Code: TESTLAND, TX 75075	
BirthDate: 01/01/1970 Gender: Male	
Insured Indicator: Yes	
Relation to Subscriber: SELF ID Data Change: Change has been made to the identification elements.	
Date: 346 - Plan Begin => 01/01/2015	
Eligibility/Benefit Information: I - Non-Covered	
Service Type Code(s): 54~ - Unknown ELGServiceTypeCode	
Eligibility/Benefit Information: 1 - Active Coverage	
Service Type Code(s): 30 - Health Benefit Plan Coverage	
Insurance Type Code: MA~ - Unknown ELGInsuranceTypeCode Date: 291 - Plan Date =>	
NECCENCEN	
Eligibility/Benefit Information: 1 - Active Coverage Service Type Code(s): BV - Obstetrical/Gynecological	
Insurance Type Code: MA [~] - Unknown ELGInsuranceTypeCode	
Date: 291 - Plan Date =>	

Procedure Lode Information: Qualifier - HC CPTCode - G0447~ Date: 348 - Benefit Begin =>

Eligibility/Benefit Information: R - Othe Service Type Code(s): 88 - Pharmacy Insurance Type Code: 0T~ - Unknow Plan Number: S5967 193~ Date: 292 - Benefit Date => Name: WELLCARE PRESCRIPTION City/State/Zip Code: Tampa, FL 3363 Telephone Number: 888-888-9355 URL: www.wellcarepdp.com~

Eligibility/Benefit Information: R - Oth Service Type Code(s): 30 - Health Be Insurance Type Code: PR[~] - Unknow Plan Number: ID Number Date: 290 - CDB Date => Message: MCO Bill Option Code - C[~] Name: HUMANA INSURANCE CDM City/State/Zip Code: DePere, WI 54 Telephone Number: 800-448-6262 URL: www.humana-medicare.com[~]



er or Additional Payer y wn ELGInsuranceTypeCode	
i Insurance, Inc.~ 34~	
er or Additional Payer enefit Plan Coverage wn ELGInsuranceTypeCode	
, PANY~ 115~	
	OK Cancel

Eligibility Headlines: Headlines and move loops

Centricity EDI Services will do the following:

- Add a segment at the top of the 271 for a • message or Headline: EB*D**30*OT~
- Create a unique message MSG*CPS-EVIDENCE OF CMS MCO PLAN FOUND – HUMANA INSURANCE COMPANY~
- Create a segment to set the status to • inactive EB*6~

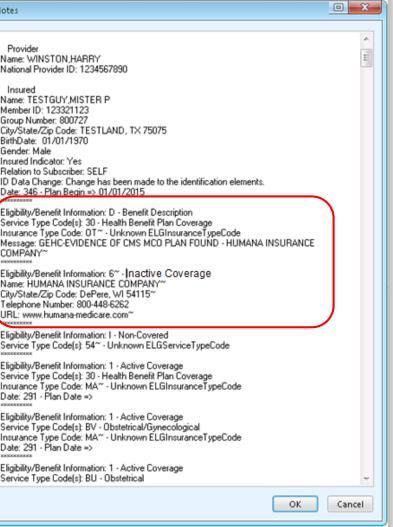
	ermination //
Deductible 0.00	Dates of Service From 07/30/2015
Remaining Exceeded till	To 07/30/2015
• Unknown	Today's Date
Eligibility	
O Active Coverage Notes	
Inactive Coverage 7/30/: Pending Verification	2015 10:02:35 AM 🔺 _271 🗖
🔘 Not Verified	-
Verified By hwinston	on 07/30/2015

ſ	Notes
	Provider Name: WINSTON,HARRY National Provider ID: 123456789
	Insured Name: TESTGUY,MISTER P Member ID: 123221123 Group Number: 800727 City/State/Zip Code: TESTLAND BirthDate: 01/01/1970 Gende: Male Insured Indicator: Yes Relation to Subscriber: SELF ID Data Change: Change has be Date: 346 - Plan Begin => 01/01.
	Eligibility/Benefit Information: D - Service Type Code(s): 30 - Healt Insurance Type Code: 0T~ - Uni Message: GEHC-EVIDENCE OF COMPANY~ **********
	Eligibility/Benefit Information: 6~ Name: HUMANA INSURANCE C City/State/Zip Code: DePere, W Telephone Number: 800-448-626 URL: www.humana-medicare.co
	Eligibility/Benefit Information: I - N Service Type Code(s): 54~ - Unk
	Eligibility/Benefit Information: 1 - / Service Type Code(s): 30 - Healt Insurance Type Code: MA [~] - Uni Date: 291 - Plan Date =>
	Elizibiliu/Report Information: 1 . /

Service Type Code(s): BV - Obstetrical/Gynecological Date: 291 - Plan Date =>

Eligibility/Benefit Information: 1 - Active Coverage Service Type Code(s): BU - Obstetrical





Sorting by Service Types



Eligibility Headlines: Sorting specific benefit information

A	
TAA.	E
1.1	

Problem:

- CPS displays 271 response in the same order it is received
- Some specific benefit segments are **more important** than other segments
- Practices may need multiple segments from different Service Types in order at the top of the response



Solution:

- Specific EB segments can be identified and reordered at the top of the response
- **Multiple criteria** can be used to prioritize a specific EB segment •
- Multiple sets of multiple criteria can be setup ullet
- Can set this up for **specific insurance** carriers **or** for **all insurance** carriers



Eligibility Headlines: Sorting specific benefit information

Sample where customer wanted certain EB segments prioritized

Original payor 271

EB*1*FAM*30*PR~

EB*P~

MSG*UNLESS OTHERWISE REQUIRED~

EB*1**1******W~

EB*1**33******W~

EB*1**47*****W~

EB***1******48********W~

EB***1******50********W~

EB*1**51*****W~

EB*1**52*****W~

EB*1**86******W~

EB*1**98******W~

EB*1**MH******W~

EB*1****UC********W~

EB***C***IND***30*****23*955*****W~

DTP*291*RD8*20150101-20151231~

EB*C*IND*30***29*627.97****W~

DTP*291*RD8*20150101-20151231~

Customer would like to see

- Co-Insurance for Specialist
- Co-Payment for Specialist
- Deductible Individual for Health Benefit Plan Coverage
- Deductible Family for Health Benefit Plan Coverage
- Sort the rest by Service Type 30, 98 then 1





an Coverage Coverage 1

Eligibility

Sample whe

EB*A*IND*98*****.2****Y~ MSG*SPECIALIST~ EB*A*IND*98*****.4****N~ MSG*SPECIALIST~ EB*B*IND*98***7*40*****Y DTP*292*RD8*20150701-MSG*SPECIALIST~ EB*C*IND*30***23*955** DTP*291*RD8*20150101-1 In Plan Network: EB*C*IND*30***29*627.97 DTP*291*RD8*20150101 EB*C*FAM*30***23*1910* EB*C*FAM*30***29*0***** DTP*291*RD8*20150101 EB*G*IND*30***23*3824** EB*G*IND*30***23*6693**

In Plan Network:

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#### ORIGINAL **PAYOR 271**

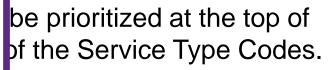
Eligibility/Benefit Information: 1 - Active Coverage Coverage Level: FAM - Family Translated pay Service Type Code(s): 30 - Health Benefit Plan Coverage Insurance Type Code: PR - Preferred Provider Organization(PPO) \*\*\*\*\*\*\* Eligibility/Benefit Information: P - Benefit Disclaimer Message: UNLESS OTHERWISE REQUIRED BY STATE LAW, THIS AMOUNTS SUCH AS DEDUCTIBLE MAY CHANGE AS ADDITIONAL \*\*\*\*\*\*\*\* Eligibility/Benefit Information: 1 - Active Coverage Service Type Code(s): 1 - Medical Care In Plan Network: \*\*\*\*\*\* Eligibility/Benefit Information: 1 - Active Coverage Service Type Code(s): 33 - Chiropractic In Plan Network: ~~~~~~ Eligibility/Benefit Information: 1 - Active Coverage Service Type Code(s): 47 - Hospital \*\*\*\*\*\*\* Eligibility/Benefit Information: 1 - Active Coverage Service Type Code(s): 48 - Hospital - Inpatient In Plan Network: \*\*\*\*\*\*\* Eligibility/Benefit Information: 1 - Active Coverage DTP\*291\*RD8\*20150101-1 Service Type Code(s): 50 - Hospital - Outpatient In Plan Network: \*\*\*\*\*\*\*\*\* Eligibility/Benefit Information: 1 - Active Coverage Service Type Code(s): 51 - Hospital - Emergency Accident In Plan Network: EB\*G\*IND\*30\*\*\*29\*3403.3 Eligibility/Benefit Information: 1 - Active Coverage Service Type Code(s): 52 - Hospital - Emergency Medical

#### CEDI **TRANSLATED 271**

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Eligibility/Benefit Information: A - Co-Insurance Coverage Level: IND - Individual Service Type Code(s): 98 - Professional (Physician) Visit - Office Benefit Percent: 20% In Plan Network: Yes Message: SPECIALIST \*\*\*\*\*\*\*\*\* Eligibility/Benefit Information: A - Co-Insurance Coverage Level: IND - Individual Service Type Code(s): 98 - Professional (Physician) Visit - Office Benefit Percent: 40% In Plan Network: No Message: SPECIALIST \*\*\*\*\*\*\*\* Eligibility/Benefit Information: B - Co-Payment Coverage Level: IND - Individual Service Type Code(s): 98 - Professional (Physician) Visit - Office Time Period: 7 - Day Benefit Amount: \$40 In Plan Network: Yes Date: 292 - Benefit Date => 07/01/2015-12/31/9999 Message: SPECIALIST Eligibility/Benefit Information: C - Deductible Coverage Level: IND - Individual Service Type Code(s): 30 - Health Benefit Plan Coverage Time Period: 23 - Calendar Year Benefit Amount: \$955 In Plan Network: Date: 291 - Plan Date => 01/01/2015-12/31/2015 Eligibility/Benefit Information: C - Deductible Coverage Level: IND - Individual Service Type Code(s): 30 - Health Benefit Plan Coverage Time Period: 29 - Remaining Benefit Amount: \$627.97 In Plan Network: Date: 291 - Plan Date => 01/01/2015-12/31/2015 Eligibility/Benefit Information: C - Deductible Coverage Level: FAM - Family Service Type Code(s): 30 - Health Benefit Plan Coverage Time Period: 23 - Calendar Year



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# How do I get these?



#### **Eligibility Headlines: Sending an eligibility** enhancement service request

#### Sending in an SR for Headlines with or without Move Loops

- Payor ID required •
- **Centricity EDI Services Customer code** (often Customer Short Name: example ABC, ABC01) •
- **Scenario** being requested; examples: •

MCO logic for Medicaid, Headline PCP information, Headline LOB like IA Medicaid had Medipass and Iowa Wellness plans.

Include **examples** of 271 or screen print of Eligibility Notes field including date stamp at the top ۲ of the request:

Attach to SR activity.

Please keep in mind the method or communication and if your data has PHI.

- New scenarios will need to be tested and customer should expect participate in testing. ullet
- **Dispatch** SR ۲



# Eligibility Headlines: Sending an eligibility enhancement service request

Sending in an SR for Type of Service Sort

- Payor ID
- CEDI Customer code (often your Customer Short Name)
- Get list of Service Type Codes they want sorted
- Put the list of codes in order of priority
- **Dispatch** SR



# Eligibility Headlines: Sending an eligibility enhancement service request

#### Sending in an SR for Specific Eligibility Sort

- Payor ID
- **CEDI Customer code** (often your Customer Short Name)
- Get list of Criteria for specific benefit section and can include:
  - 1. Service Type
  - 2. Ind or Family
  - 3. Deductible, co-pay, co-insurance
  - 4. Parts of Messages like includes specialist
- Do you want Service Type Sorting as well, then list the codes in priority
- **Dispatch** SR



#### **Eligibility Headlines: Sending an eligibility** enhancement service request

#### Sending in an SR for EB Sort

- Add a screen print to the case of the eligibility benefits you want and in what order
- This can be set for a **particular payor ID**, or it can be set for all payors.

Put the items you want listed and in order of preference. This can help identify the exact benefit segment you are looking for, and in the order you need it.

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Eligibility/Benefit Information: B - Co-Payment Coverage Level: IND - Individual Service Type Code(s): 98 - Professional (Physician) Visit - Office Time Period: 7 - Day Benefit Amount: \$40 In Plan Network: Yes Date: 292 - Benefit Date => 07/01/2015-12/31/9999 Message: SPECIALIST



Testimonial

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# **Case Study: University Physicians, Inc.**

#### 210 physician multi-specialty practice | Located in Maryland

Improves eligibility checking and decreases denials

| Goal                              | Results*                                              |
|-----------------------------------|-------------------------------------------------------|
| Increase eligibility verification | Increased eligibility verific<br>rate from 77% to 93% |
| Reduce manual effort              | Increased eligibility autom<br>from <5% to 92.8%      |
| Decrease eligibility denials      | Decreased eligibility der<br>from 2.5% to 1.42%       |

"Collaboration between GE Healthcare and UPI, and the commitment of everyone involved were key to the project's success. We're very pleased with the outcome of the project."

-K. Laura Linantud, Director of Training and Registration Quality, UPI



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y denials <mark>42%</mark>

#### **Survey comments**

We chose Centricity EDI Clearinghouse for their excellent service, the reporting, and because of the financial impact the system will have for us. The system is very user friendly. When I request changes, EDI is always very good about advising me on what will happen if they make those changes and what my other options are. They are always very proactive about giving me options, and that is what I really like about them. They are very knowledgeable.

I highly respect and admire our implementation consultant. We still receive follow-up even though we are already live on the system. EDI doesn't forget about us. I am very pleased. We are successful because EDI listens to what we need and works with us to meet those needs.

#### With exemplary customer service

EDI Service customers are backed by a team of people dedicated to your success:







Proactive Service



Dedicated EDI support **Experience the new UI today** 

https://edi.idxasp.com/ec???web ------ IE for legacy 



# Thank you



#### **Claire Wright**

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